

GEMFIELDS



The world's single largest producer
of coloured gemstones

Our Locations

- 1 Gemfields headquarters, London, UK
 - 2 Kagem Mining Limited, Zambia
 - 3 Kariba Minerals Limited, Zambia
 - 4 Montepuez Ruby Mining Limitada, Mozambique
 - 5 Prospective licences, Madagascar
- Fabergé boutiques
 - ▲ Gemfields' global offices



13 emerald auctions held since 2009, generated sales of **US\$207.2 million**



About Us

- Gemfields plc is the world's leading producer of ethically-sourced rare coloured gemstones;
- Vision of becoming the global "Coloured Gemstone Champion" in emeralds, rubies, sapphires and other select gems;
- **Emeralds:** 75% owner of Kagem Mining Limited ("Kagem"), Zambia, the world's single largest producing emerald mine;
- **Rubies:** 75% owner of Montepuez Ruby Mining Limitada ("MRM"), Mozambique, potentially the world's single largest ruby deposit;
- **Amethysts:** 50% owner of Kariba Minerals Limited ("Kariba"), Zambia, the world's single largest producing amethyst mine;
- **Jewellery retailer:** 100% owner of Fabergé Limited ("Fabergé"), one of the world's most recognised luxury brand names of all time;
- **Growth opportunities:** currently focusing on sapphires, with a number of other opportunities being evaluated; and
- Experienced management team with a proven track record of delivery.

Upper left: Mila Kunis, Gemfields' Global Ambassador, wears the Fabergé 'Romanov' necklace, featuring 63 Gemfields' Zambian emeralds, totalling 274.44 carats.

Lower left: Gemfields' Mozambican ruby rough.

* Date of Auction 22 July 2013



Our Assets

Kagem – Emeralds (principal operating asset)

- Acquired a 75% ownership of Kagem, Zambia in 2008;
- Licence over an area of approximately 41 square kilometres, encompassing six known emerald bearing belts, and of which only 1.78 square kilometres is currently being mined;
- 30 million carats produced from Kagem in the year to 30 June 2013;
- Open cast mining operation on the Fwaya-Fwwaya emerald belt scheduled until H2 2015, with an underground feasibility study prepared by SRK projecting an underground mine life of 20 years producing around 34 million carats per year; and
- Partnership with the Government of Zambia, which owns a 25% interest.

MRM – Rubies

- Acquired 75% ownership of MRM, Mozambique in 2011;
- Licence over approximately 340 square kilometres;
- Believed to potentially be the largest known ruby concession in the world;
- Conducting bulk sampling to identify the most attractive deposits and resource evaluation;
- 1.8 million carats of ruby extracted from preliminary bulk sampling work in 2013 financial year;
- First ruby auction expected by 30 June 2014; and
- Conditional agreement to acquire a controlling interest in an additional ruby deposit located adjacent to MRM on a licence over approximately 330 square kilometres.

Kariba – Amethyst

- Acquired 50% ownership of Kariba, Zambia in 2004;
- World's single largest producing amethyst mine;
- Partnership with the Government of Zambia, which owns a 50% interest; and
- Strategy to significantly increase production following recent investment by both Gemfields and the Government of Zambia in 2013.

Oriental Mining – Rubies, Emeralds and Sapphires

- 15 exploration licences prospective for emeralds, rubies, sapphires, tourmalines and garnets in the Antananarivo, Fianarantsoa and Toliara provinces of Madagascar;
- Stage I geological evaluation completed on 20 licence areas; and
- Nine licence areas identified as prospective or highly-prospective.

Fabergé

- Acquired in January 2013 for US\$90.3 million via an all share transaction;
- Provides Gemfields with a direct route into the luxury goods market and a greater influence over the positioning and growth in demand for coloured gemstones;
- Four directly-operated retail outlets across New York, London (in Mayfair and in Harrods) and Geneva, as well as selected wholesale customers in valuable luxury markets;
- New products launched to promote the use of coloured gemstones in support of the new brand strategy; and
- The combination of Fabergé and Gemfields set the stage for the creation of a globally recognised coloured gemstone champion.

Contacts

Gemfields PLC
54 Jermyn Street
London
SW1Y 6LX
United Kingdom
+44 (0)20 7518 3400

Tavistock Communications
Emily Fenton
efenton@tavistock.co.uk
+44 (0)20 7920 3150

Management

Ian Harebottle
Chief Executive Officer
Dev Shetty
Chief Operating Officer
Janet Blas
Chief Financial Officer
Sean Gilbertson
Executive Director

Graham Mascal
Non-Executive Chairman
Finn Behnken
Non-Executive Director
Clive Newall
Non-Executive Director



Significant shareholders:	
The Pallinghurst Resources Fund L.P.	38.61%
Fabergé Conduit Ltd	18.27%
Investec Pallinghurst (Cayman) L.P.	9.91%
NGPMR (Cayman) L.P.	8.23%
BlackRock Inc	3.01%
Standard Life Investments Ltd SC	1.94%
Standard Chartered Bank	1.93%

London listed	AIM:GEM
Current Share Price	26p
Issued Shares	540,003,208
Market Capitalisation	£135m

(as at 1/10/2013)

Advisers:	
Nomad & Joint Broker	Canaccord Genuity
Joint Broker	JP Morgan Cazenove
Auditors	BDO
Financial Public Relations	Tavistock Communications

